SENIOR CITIZEN'S AND DISABLED PERSON'S EXEMPTION FROM REAL PROPERTY TAXES

File application with your County Assessor by December 31st of the year prior to the year the taxes are due.

1. Type of Residence: (Check one)
   - ☐ Single Family Dwelling
   - ☐ Mobile Home
   - ☐ One Unit of Multi Unit Dwelling
   - ☐ Cooperative Housing

2. Type of Ownership: (Check one)
   - ☐ Fee or Contract Purchase
   - ☐ Life Estate
   - ☐ Lease for Life Auditor's Recording No. _____

3. This Property is
   - ☐ In Excess of One Acre
   - ☐ Improved with more than One Residence

4. **Claimant's Name and Address:**
   A change of residence requires a new application to be filed.

County Use Only

_____ **Assessment for** _____ **Taxes**
Year Year

Tax Code Area _____

☐ Full Excess plus exemption for 60% of the value but not Less than $50,000.

☐ Full Excess plus exemption for 35% of the value but not Less than $40,000 nor more than $60,000.

☐ Full Excess.

5. Description of Property: **Account Number:** _____

Mobile Home: Year: Make: Model:

Mobile Home Location: _____

6. All Gross Income of Claimant, Spouse and Co-Tenant:

A. Social Security Before Part B Medicare	$	F. All Other Income	$
B. Pension, Annuities, and Retirement Bonds	$	G. Nursing Home Expenses (Non Reimbursed)	-$
C. Interest and Dividends	$	H. In Home Care Expenses (Non Reimbursed)	-$
D. Wages	$	I. J. Prescription Drugs (Non Reimbursed)	-$
E. Investment Income	$		

Total Combined Income For _____ Year **(Maximum Income $30,000)** **$** _____

7. I, or each of us (if joint owners are filing), apply for exemption on the above described property and certify the following: (Please check appropriate box(es).)
   - ☐ I will be 61 years of age or older on or before December 31st of the year in which this exemption is filed.
   - ☐ I am physically disabled and, as such, retired from regular gainful employment by reason of such disability.
   - ☐ I am a surviving spouse of a person who was approved for this exemption, and I am at least 57 years old.

8. Birthdate: Date Property Purchased: Date Property Occupied:

Any exemption granted through erroneous information shall be subject to the correct tax being assessed for the last three years plus a 100 percent penalty.

I swear under the penalties of perjury that all the forgoing statements are true.

Assessor or Deputy	**Signature of Claimant**
Witness	**By**
Witness	**Phone Number**

This Claim is Subject to Audit By the Department of Revenue

See Reverse Side For Instructions

DISPOSABLE INCOME – FORM REV 64-0043

These instructions are to assist you in completing the income portion of form REV-64-0043.

Disposable income means adjusted gross income defined by the Internal Revenue Service PLUS.

(a) Capital Gains, except the portion of gain that resulted from the sale of your primary residence and was reinvested in a replacement primary residence.
(b) Amounts Deducted for Loss
(c) Amounts Deducted for Depreciation.
(d) Pension and Annuity Receipts
(e) Military Pay and Benefits other than Attendant-Care and Medical-Aid Payments.
(f) Veterans Benefits other than Attendant-Care and Medical-Aid Payments.
(g) Federal Social Security Act and Railroad Retirement Benefits.
(h) Interest and Dividend Receipts.
(i) Interest received on State and Municipal Bonds.

If you file a Form 1040 with the Internal Revenue Service, start with your adjusted gross income figure on the bottom of page 1 of the 1040.

Add to this figure any of the above items that were not included or were deducted from your income.

For residents who do no file an IRS return, you must report all income including, but not limited to, the following sources.

(a) All Social Security Benefits before Part B Medicare deduction.
(b) All Railroad Retirement Benefits.
(c) All Pension and Annuity Receipts.
(d) All Interest and Dividend Receipts.
(e) All Wages, Consultation Fees, Speaker Fees, etc.
(f) All Military Pay and Benefits other than Attendant-Care and Medical-Aid Payments
(g) All Veterans Benefits other than Attendant-Care and Medical-Aid Payments
(h) All Investment Income
(i) All Business Income. Do not deduct depreciation
(j) Capital Gains, except the portion of gain that resulted from the sale of your primary residence and was reinvested in a replacement primary residence.
(k) All Rental Income. Do no deduct depreciation.
(l) Plus any other source of income.